

SOFTWARE CONVERSIONS

PLANNING

SELECTING

IMPLEMENTING

Dedicated to Improving Your Bottom Line

LEE JAMES & ASSOCIATES



SUMMARY

Project Financial Management software systems are crucial tools that enable Project Managers to timely track project progress. With clients demanding on time and on budget performance, these systems must deliver easily understood and meaningful information for timely and accurate communication to the project team and clients.

Different systems exist and all claim to meet your needs. However, depending on your processes and systems, frequently one software system will work better than others. Through performing needs analysis, understanding and communicating what and how different software provides data, planning and managing the implementation process and assuring proper integrating and training of your people, return on your software investment is maximized.

PROFESSIONAL SERVICES

Services are personalized to meet the specific needs of your company. Example areas addressed are:

- *Understanding relevant factors impacting your company.*
- *Defining changes desired and which system best addresses.*
- *Planning and managing process to assure your needs are met.*
- *Identifying system that works best with your processes, systems and personnel.*
- *Assessing reporting capabilities and fit with your company and client needs.*
- *Compliance with government reporting requirements.*
- *Addressing functionality gaps and actions needed to overcome.*
- *Developing and managing implementation plan to assure successful completion.*
- *Communicating & documenting results throughout the process*

BENEFITS

- *Proven and disciplined approach*
- *Independent and objective assessment*
- *Successful completion the first time*
- *Professional reporting to clients*
- *Ability to easily benchmark with others*
- *Confidence and trust established with employees*
- *Improved internal and external on time and on budget performance.*
- *Maximizing your ability to concentrate on managing your business' daily needs.*
- *Improving return on software investment*

CONSULTANT

Lee James is a CPA, CMC and CBI who has worked with engineers, architects and contractors for the last 25+ years. Lee is constantly completing consulting engagements including project financial management systems. His approach is customized to meet your specific needs. Many systems have been successfully put into practice and functioning as planned.

Lee is active in several professional societies including the Institute of Management Consultants which provides professional designation of Certified Management Consultant "CMC". This certifies years of qualifying experience, ethics compliance, completion of required education and continuing annual education assuring compliance with ever changing rules and approaches.

Previously, Lee was Vice President for a privately owned international engineering consulting firm and worked daily in managing business aspects. Lee also worked with Ernst & Young as a Senior Manager and as the Chief Financial Officer for a computer software engineering firm.